

APPENDIX C

CR -- SCOR -- MID-ATLANTIC REGION REVIEW Small Company Offering Registration “Testing the Waters” and Solicitations of Interest By Jurisdiction

Jurisdiction	“Testing the Waters” Permitted?	Statutory or Regulatory Sections	Filing Form	Fee(s)	Review by Jurisdiction	Other Requirements
Delaware	No					
District of Columbia	No					
Maryland	No					
New Jersey	No					
Pennsylvania	Yes, if company is organized under the laws of PA, has its principal place of business in PA or has made a filing with the SEC under SEC Rule 254 of Reg. A.	Release No. 00-CF-2	PA Form SOI and PA SOI Supplement Issuer Affirmations	No	Yes	Company must seek an Exemptive Order from PSC. Request should be on company letterhead signed by company officer. Also include 2 copies of SOI forms, signed copy of Issuer Affirmations, 2 copies of any other documents to be used.
Virginia	Yes	21 VAC 5-40-110 and 5-40-70	Solicitation of Interest Form	No	Yes	
West Virginia	No					