

FORM SRQ-1

QUARTERLY STATUS REPORT OF REGISTRATION AND USE OF PROCEEDS

1. Name of issuer: \_\_\_\_\_

Address: \_\_\_\_\_

Maryland file no.: \_\_\_\_\_ Original effective date in Maryland: \_\_\_\_\_

2. Description of securities: \_\_\_\_\_

3. Period covered by current report: \_\_\_\_\_ thru \_\_\_\_\_

4. Name of all broker-dealers and individual issuer agents offering in Maryland the securities described in #2: \_\_\_\_\_

5. OFFERING STATISTICS

Minimum Offering Amount \$ \_\_\_\_\_ Maximum Offering Amount \$ \_\_\_\_\_ Price Per Share \$ \_\_\_\_\_

	<u>SHARES</u>	<u>PROCEEDS TO THE COMPANY</u>	<u>UNDERWRITING DISCOUNT/COMMISSIONS</u>
Total amount offered in Maryland . . . . .	_____	\$ _____	\$ _____
Aggregate subscriptions received or amount sold to date . . . . .	_____	\$ _____	\$ _____
Aggregate subscriptions received or amount sold since last report . . . . .	_____	\$ _____	\$ _____
Unsold amount of remaining offering . . . . .	_____	\$ _____	\$ _____
Amount remaining to break escrow, or . . . . .	_____	\$ _____	\$ _____

Date escrow was satisfied: \_\_\_\_\_

6. State briefly the nature and extent of each of the issuer's principal activities since the effective date in Maryland:

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7a. USE OF PROCEEDS

Set forth the manner in which the net proceeds have been used (approximations):

DESCRIPTION OF USE	AMOUNT REPORTED ON LAST REPORT	AMOUNT USED SINCE LAST REPORT	AGGREGATE AMOUNT USED
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7b. DESCRIPTION OF ANY CHANGES IN USE OF PROCEEDS

If there is any deviation between the stated use of proceeds in the offering disclosure and the actual use, please describe specifically the amount and the reasons for the deviation:

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8. Please attach a list of subscribers, including the name, address and amount of subscription of each subscriber.

I, \_\_\_\_\_, hereby affirm, under the penalties of perjury, that the information provided on this form is complete, true and accurate.  
(name and title)

Signature of Executive Officer: \_\_\_\_\_

Printed Name: \_\_\_\_\_

Title of Executive Officer: \_\_\_\_\_

Date Signed: \_\_\_\_\_