

June 6, 2024

Via Email: IDtheft@oag.state.md.us

Office of the Attorney General
Attn: Security Breach Notification
200 St. Paul Place
Baltimore, MD 21202

To Whom it May Concern:

The Motley Fool Holdings Inc. (the “Company”) received notice from the Internal Revenue Service (“IRS”) that from about 2018 to 2020 an employee of an IRS contractor stole and without authorization disclosed certain of the Company’s tax return or return information. The IRS stated they do not know at this point the full scope of the specific information that was unlawfully disclosed nor have they seen any indication that the disclosed taxpayer information was used in any way for identity theft or any related type of fraud. Nevertheless, we will provide notice in the attached form to three (3) Maryland residents because their names and social security numbers were contained on certain tax return documents or return information the Company filed with the IRS that may have been unlawfully disclosed. The IRS has advised that it is continuing to work with the Treasury Inspector General for Tax Administration to better understand this incident, analyze the relevant data, and take appropriate steps.

Your office is welcome to contact Marthe LaRosiliere, the Company’s General Counsel, at MartheL@Fool.com or 703-254-1721 if you require additional information.

Sincerely,



Lawrence T Greenberg
Senior Vice President and Chief Legal Officer

Attachment

[Individual's name]
[Individual's address]
[City, State, Zip]

June __, 2024

Dear [_____]:

We received notice from the Internal Revenue Service ("IRS") that from about 2018 to about 2020 an employee of an IRS contractor stole and without authorization disclosed certain of The Motley Fool Holdings Inc.'s (the "Company's") tax return or return information. The IRS stated it does not know at this point the full scope of the specific information that was unlawfully disclosed nor has it seen any indication that the disclosed taxpayer information was used in any way for identity theft or any related type of fraud. Nevertheless, we are providing you this notice because your name and social security number were contained on certain tax return documents or return information the Company filed with the IRS which may have been unlawfully disclosed. The IRS has advised that it is continuing to work with the Treasury Inspector General for Tax Administration to better understand this incident, analyze the relevant data, and take appropriate steps. In addition:

- We are offering you a complimentary two-year membership of Experian's® IdentityWorks.SM This product provides you with full-service identity detection and resolution of identity theft. To activate your membership and start monitoring your personal information, please follow the steps below:
 - Ensure that you **enroll by**: September 30, 2024 (Your code will not work after this date.)
 - **Visit** the Experian IdentityWorks website to enroll: <https://www.experianidworks.com/3bcredit>
 - Provide your **activation code**: [code]

If you have questions about the product or would like an alternative to enrolling in Experian online, please contact Experian's customer care team at (877) 890-9332 by September 30, 2024. Be prepared to provide engagement number B124279 as proof of eligibility for membership in Experian's® IdentityWorks.SM

- The IRS has encouraged taxpayers and/or their tax professionals to check IRS transcripts to ensure that taxpayer IRS account(s) do not reflect any unusual activity. For information on how to request tax account records, please refer to [Get Transcript | Internal Revenue Service \(irs.gov\)](#).

We encourage you to remain vigilant for incidents of fraud and identity theft by carefully reviewing your payment cards and personal accounts for unauthorized charges and be sure to monitor free credit reports for fraudulent or unusual activity.

If you suspect an unauthorized charge has been placed on your account, report it to your payment card issuer immediately. According to the payment card brands' policies, you are not responsible for unauthorized charges to your account if you report them in a timely manner.

You may obtain a copy of your credit report, free of charge, once every 12 months from each of the three nationwide credit reporting companies. To order your annual free credit report, visit www.annualcreditreport.com or call toll free at 1-877-322-8228. Contact information for the three nationwide credit reporting companies is as follows:

Equifax, PO Box 740241, Atlanta, GA 30374, www.equifax.com, 1-800-685-1111

Experian, PO Box 2002, Allen, TX 75013, www.experian.com, 1-888-397-3742

TransUnion, PO Box 2000, Chester, PA 19016, www.transunion.com, 1-800-916-8800

If you have additional questions, please contact Marthe LaRosiliere, the Company's General Counsel, at MartheL@Fool.com or 703-254-1721.

Sincerely,

Lawrence Greenberg
Senior Vice President and Chief Legal Officer

ADDITIONAL DETAILS REGARDING YOUR 2-YEAR EXPERIAN IDENTITYWORKS MEMBERSHIP:

A credit card is **not** required for enrollment in Experian IdentityWorks.

You can contact Experian **immediately** regarding any fraud issues, and have access to the following features once you enroll in Experian IdentityWorks:

- **Experian credit report at signup:** See what information is associated with your credit file. Daily credit reports are available for online members only.*
- **Credit Monitoring:** Actively monitors Experian, Equifax and Transunion files for indicators of fraud.
- **Identity Restoration:** Identity Restoration specialists are immediately available to help you address credit and non-credit related fraud.
- **Experian IdentityWorks ExtendCARE™:** You receive the same high-level of Identity Restoration support even after your Experian IdentityWorks membership has expired.
- **Up to \$1 Million Identity Theft Insurance**:** Provides coverage for certain costs and unauthorized electronic fund transfers.

If you believe there was fraudulent use of your information and would like to discuss how you may be able to resolve those issues, please reach out to an Experian agent at (877) 890-9332. If, after discussing your situation with an agent, it is determined that Identity Restoration support is needed, then an Experian Identity Restoration agent is available to work with you to investigate and resolve each incident of fraud that occurred (including, as appropriate, helping you with contacting credit grantors to dispute charges and close accounts; assisting you in placing a freeze on your credit file with the three major credit bureaus; and assisting you with contacting government agencies to help restore your identity to its proper condition).

Please note that this Identity Restoration support is available to you for 2 years from the date of this letter and does not require any action on your part at this time. The Terms and Conditions for this offer are located at www.ExperianIDWorks.com/restoration. You will also find self-help tips and information about identity protection at this site.

* Offline members will be eligible to call for additional reports quarterly after enrolling.

** The Identity Theft Insurance is underwritten and administered by American Bankers Insurance Company of Florida, an Assurant company. Please refer to the actual policies for terms, conditions, and exclusions of coverage. Coverage may not be available in all jurisdictions.

ADDITIONAL STEPS YOU CAN TAKE

If you believe you are the victim of identity theft or have reason to believe your personal information has been misused, you should immediately contact the Federal Trade Commission and/or the Attorney General's office in your state. You can obtain information from these sources about steps an individual can take to avoid identity theft as well as information about fraud alerts and security freezes. You should also contact your local law enforcement authorities and file a police report. You should obtain a copy of the police report in case you are asked to provide copies to creditors to correct your records. Contact information for the Federal Trade Commission and your state attorney general are as follows:

Federal Trade Commission, Consumer Response Center, 600 Pennsylvania Avenue, NW, Washington, DC 20580, 1-877-IDTHEFT (438-4338), www.ftc.gov/idtheft

Maryland Office of the Attorney General, Consumer Protection Division, 200 St. Paul Place, Baltimore, MD 21202, 1-888-743-0023, www.oag.state.md.us

Fraud Alerts and Credit or Security Freezes:

Fraud Alerts: There are two types of general fraud alerts you can place on your credit report to put your creditors on notice that you may be a victim of fraud—an initial alert and an extended alert. You may ask that an initial fraud alert be placed on your credit report if you suspect you have been, or are about to be, a victim of identity theft. An initial fraud alert stays on your credit report for one year. You may have an extended alert placed on your credit report if you have already been a victim of identity theft with the appropriate documentary proof. An extended fraud alert stays on your credit report for seven years.

To place a fraud alert on your credit reports, please contact one of the nationwide credit bureaus. A fraud alert is free. The credit bureau you contact must tell the other two, and all three will place an alert on their versions of your report.

For those in the military who want to protect their credit while deployed, an Active Duty Military Fraud Alert lasts for one year and can be renewed for the length of your deployment. The credit bureaus will also take you off their marketing lists for pre-screened credit card offers for two years, unless you ask them not to.

Credit or Security Freezes: You have the right to put a credit freeze, also known as a security freeze, on your credit file, free of charge, which makes it more difficult for identity thieves to open new accounts in your name. That's because most creditors need to see your credit report before they approve a new account. If a creditor can't see your report, they may not extend the credit.

How do I place a freeze on my credit reports? There is no fee to place or lift a security freeze. Unlike a fraud alert, you must separately place a security freeze on your credit file at each credit reporting company. For information and instructions to place a security freeze, please contact each of the credit reporting agencies at the addresses below:

Experian Security Freeze, PO Box 9554, Allen, TX 75013, www.experian.com

TransUnion Security Freeze, PO Box 2000, Chester, PA 19016, www.transunion.com

Equifax Security Freeze, PO Box 105788, Atlanta, GA 30348, www.equifax.com

You will need to supply your name, address, date of birth, Social Security number and other personal information.

After receiving your freeze request, each credit bureau will provide you with a unique PIN (personal identification number) or password. Keep the PIN or password in a safe place. You will need it if you choose to lift the freeze.

How do I lift a freeze? A freeze remains in place until you ask the credit bureau to temporarily lift it or remove it altogether. If the request is made online or by phone, a credit bureau must lift a freeze within one hour. If the request is made by mail, then the bureau must lift the freeze no later than three business days after getting your request.

If you opt for a temporary lift because you are applying for credit or a job, and you can find out which credit bureau the business will contact for your file, you can save time by lifting the freeze only at that particular credit bureau. Otherwise, you will need to make the request with all three credit bureaus.